

## Take the first step:

### Request for Prospectus:

Our owner investment campaign is a drive to raise at least \$1.5 million (and up to \$2.5 million) in owner investments to build a new grocery store. Offering by Prospectus is available only to residents of Oregon. Please fill out the following information and drop it by the store or mail it to the address below.

☐ I confirm I am a resident of Oregon.

☐ I am requesting a copy of the Prospectus.

Name \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

For more information about investing in Astoria  
Co-op Grocery contact:  
Matt Stanley/Co-op GM & Campaign Coordinator  
matt@astoria.coop 503-791-5692.



1355 Exchange St. Ste. I  
Astoria, OR 97103  
503-325-0027  
www.astoria.coop

## Key things to know:

- This program is open only to owners (members) of Astoria Co-op Grocery who are in good standing and bona fide residents of Oregon.
- All potential investors should read Astoria Co-op Grocery's owner investment packet for a complete description of the program, expansion plan, and the risks in making an investment.
- Astoria Co-op Grocery does not project being able to redeem (or buy back) Preferred Shares for a number of years. Preferred Shares must be considered a long-term, non-liquid investment.
- The information provided in this brochure does not constitute an offer to sell or a solicitation of an offer to purchase securities and any such offer or solicitation can only be made by a Prospectus.

For more information and expansion updates visit [www.astoria.coop](http://www.astoria.coop).

**Thank you for supporting Astoria Co-op Grocery's expansion!**

## Owner Investment Campaign



**together**  
**we grow**

# together we grow

## Co-op owners key to expansion:

Astoria Co-op Grocery is counting on its owners to invest so we can build a new store! Owners can invest through our owner investment campaign “Together we Grow” via preferred shares.

You will receive a respectable return and the satisfaction of knowing your investment resonates with your values. Your participation in financing the new store has potential to increase quality of life for yourself and our entire community.

Series A Preferred Shares are non-voting preferred stock offering a dividend based on the level of investment. Each share has a par value of \$100. The minimum share purchase required to participate is 25 shares, or \$2500.

- Invest between \$2500 and \$9900 and the Series A Preferred Shares offer a 3% dividend.
- Invest \$10,000 or more and the Series A Preferred Shares offer a 4% dividend.

The expansion will cost more than \$3.5 million with at least \$1.5 million needed from Co-op owners. Invest today as together we grow!

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## What the new store will offer:

- More **local, organic, and fair trade** produce
- A wider selection of naturally-raised **meat and sustainable seafood**
- **A full-service kitchen** where our talented deli staff can **shine**
- **A better shopping experience** with wider aisles and more space
- **A dedicated cafe seating area** (indoor and outdoor)
- More **bathrooms**
- Greatly **increased parking**
- More than 30 additional **living wage jobs** in our community

## Benefits of Preferred Shares:

- Funds are used to expand by building a new store at 23rd & Marine Drive in Astoria, OR.
- Capital from member-owners means less dependency on outside lenders.
- Preferred Shareholders earn a competitive dividend rate.
- Preferred Shares demonstrate tangible support for our cooperative model of business and vision of our community.

**Our Minimum Goal:**

# \$1.5 million



Preliminary drawing; final plans are subject to change. Site is located at the Millpond neighborhood (23rd & Marine Dr.) in Astoria, OR.